



MEETING ANNOUNCEMENT

The next meeting of the **Senior Statesmen of Virginia** will be held on
Wednesday, January 12, 2011, 1:30 pm – 3:00 pm
at the **Senior Center, Inc., on Pepsi Place**

Comprehensive Wealth Management

Thoughtful wealth management is more than just maximizing net worth. It also gives us the best chance of meeting our life goals. Wealth is only valuable because it helps us make a significant impact on our world. It doesn't give us meaning. Retirement therefore isn't an age; it is the state of being financially independent. The goal is to have enough money to be able to achieve the success and significance in life that you desire. A holistic approach to wealth management builds your finances around your core values.

David John Marotta, CFP®, AIF®, is president of Marotta Wealth Management and an American Association of Independent Investors Life Member. He is a graduate of Stanford University and president of Marotta Wealth Management, a fee-only financial planning firm with offices in Charlottesville and Richmond, Virginia.

David is the author of a weekly financial column, "Marotta on Money," and a well respected leader in the financial industry. He has appeared in publications including The Washington Post, the LA Times, Money Magazine, Dow Jones MarketWatch, Financial Planning Magazine and the Central New York Business Journal, and is a monthly guest on the Rob Schilling Show of Charlottesville's WINA.

David is a frequent speaker on topics including preparing for college expenses, investing, taxes and retirement planning at the Consumer Education Foundation of the National Association Personal Financial Advisors and American Association of Independent Investors.



IN CASE YOU MISSED THE LAST SSV MEETING...

Sue Liberman, director of Branchlands and SSV vice president, hosted the SSV Annual Meeting on December 8, 2010. Following a wonderful lunch provided by Branchlands, SSV President **Bill Hodson** gave a review of the programs and achievements for 2010 and then presented certificates of appreciation to several members for their outstanding contributions.



**For Outstanding
Performance and
Lasting Contribution
on Web Site
Management:**
Bruce Saunders



**For Outstanding Performance and
Lasting Contribution on Membership
Hospitality:**
Berta Hysell and Betty Vargas



For Outstanding Performance and Lasting Contribution on Program Development and Speaker Recruitment: **Robert McGrath, Charles Smith, Sue Liberman** (vice president and Program Committee chair), **Vivian Chasin, Betty Black, and Grace Zisk.**



Election of officers and directors

SSV Nominating Committee Chair **Tom Boyd** (pictured left), presented the slate of officers and board members. **Sue Liberman** was elected vice president, and **Jim Perkins, Bob McGrath and Charlie Smith,** directors. Continuing in their positions as they complete the second year of their two-year terms will be **Bill Hodson**, president, **Bill Davis**, secretary, **Jim Peterson**, treasurer; and **Tom Boyd and Grace Zisk,** directors.

Photos courtesy of Dan Gould, Charlottesville Podcasting Network.

Mark your calendars...

Wednesday, February 9, 1:30 until 3:00 p.m., at the Senior Center, Inc., **Eric Patashnik**, professor of Politics and Public Policy and associate dean of the Frank Batten School of Leadership and Public Policy, will speak on **healthcare.**

*The **purpose** of the Senior Statesmen of Virginia, a nonprofit, nonpartisan, educational and advocacy organization is to enable seniors to identify and articulate their viewpoints on the issues affecting all the citizens of Virginia; to encourage knowledge of and active participation in the public processes of government; to disseminate information about the social, governmental, and educational institutions; and to prepare resolutions stating positions on member-selected issues for distribution to appropriate public officials.*

*Membership in the SSV is open to all past and present citizens of the Commonwealth of Virginia. **Join now!** Annual dues are just \$15.00. Mail your check in the amount of \$15.00, (payable to "SSV") to Senior Statesmen of Virginia, c/o Jim Peterson, 1969 Ridgetop Drive, Charlottesville, VA 22903-8808. Telephone: 434-806-4474. E-mail: jimp@videoprovirginia.com*

Please visit our website at: <http://www.seniorstatesmen.org/>

Senior Statesmen of Virginia

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